



Building Relationships That Last Generations.

2021 Extension Request

IMPORTANT NOTE: An extension will extend your time to file. It **does not** extend your time to pay. If you owe tax, penalties and interest will begin accruing after April 18, 2022 on the amount you owe.

YOU MUST COMPLETE THE PERSONAL INFORMATION AND AMOUNT PAID SECTIONS OF THIS FORM*. Incomplete forms cannot be filed. It is your responsibility to set an appointment to have your tax return completed before the extended deadline of October 15, 2022.

Personal Information*

Single / Married Filing Joint / Married Filing Separate / Head of Household / Qualifying Widow(er) with dep. child

Taxpayer	Spouse
First Name _____	First Name _____
Last Name _____	Last Name _____
Social Security # _____	Social Security # _____

Address: _____			
City: _____	State: _____	Zip: _____	
Phone: _____	Alternate Phone: _____		

- I had an LLC and need a Franchise extension for: _____
- I had income in multiple states and need State extensions for: _____

Amount Paid*

In order to complete an extension, we must know the total amount of money you have already paid to the IRS through withholding amounts and/or quarterly estimated payments. It is necessary for you to indicate the amounts from all W2's (box 2) and all 1099-R's (box 4) that has been withheld. Add any quarterly estimated payments you sent to the IRS and enter the total amount paid in 2021.

W2 Amounts (box 2)	1099-R Amounts (box 4)	Quarterly Payments (1040-ES)	

Total Amount Paid 2021: \$ _____

Extension with Payment (Forms 4868 and Signature Form 8878)

If you desire to send money with the extension, please complete the following information. The IRS will electronically debit from your account the amount stated on the date requested. An additional form requiring your signature will be generated and sent to you from our office **before** your extension can be electronically transmitted. We will contact you with additional instructions for this process. This part of the application is voluntary and only needed if you wish to make a payment with your electronic extension.

Withdraw Date: _____ Amount: \$ _____

Bank Name: _____

Routing Number: _____

Account Number: _____ Savings / Checking