MOLEN & ASSOCIATES

Building Relationships That Last Generations.

Real Estate Rental Income Tax Checklist

Address:

Number/Apt:

Rent Amount	Rent Collected
Total:	

Major Improvements/Purchases of $2500 or more:

Notes or Questions:

Personal Use Days:

New Purchase or Existing Rental? New / Existing

Expenses

Advertising	
HOA	
Cleaning & Maintenance	
Pool Maintenance	
Garden/Lawn Service	
Insurance	
Insurance (Other)	
Umbrella Policy	
Education	
Home Warranty	
Legal/Accounting	
Bank Fees	
Management Fees	
Painting	
Pest Service	
Plumbing/Electrical	
General Repairs	
Property Taxes	
Utilities	
Miles Driven	
Other	

Lease Agreement? Y / N

750+ hours spent on rental properties Y / N

Cost Segregation on this property? Y / N

Conduct business at home? Yes / No

If yes: Home SF: _____ Office SF: _____

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